

What are the Benefits?

Tax deductible donations: donations to QCF are tax deductible and income is tax exempt.

Low cost: Every dollar donated is invested – there are no administration costs. All administration costs are met by our sponsors: QIC, The Public Trustee of Queensland. The Trustee's fees are deducted from income earned from investments and not against the capital of the Foundation.

Trouble free: all administrative and reporting requirements associated with the sub-fund are taken care of by QCF. You don't have the expense or administrative burden of establishing and running your own charitable fund or foundation.

Audit: Financial statements are independently audited by the Queensland Audit Office.

Flexible: Donations to sub-funds can be made at any time.

Pooled investment: sub-funds operate as management accounts for the purpose of tracking donations and grants, however they benefit from being part of a pooled investment vehicle.

Security: The Public Trustee of Queensland is the Trustee providing integrity, permanence and security.

Governance: The Foundation offers strong governance and operational efficiency through a carefully selected Board representing business, community and philanthropic leaders. The Public Trustee of Queensland is the Trustee.

Investment management: QIC — one of Australia's leading investment advisors — is the investment manager.

Grant making: All beneficiaries must be endorsed by the Australian Taxation Office as a Deductible Gift Recipient (DGR) Item 1.



Setting up a Sub-Fund

ESTABLISHING A SUB-FUND IS SIMPLE AND EASY.

Complete the sub-fund application form available on the QCF website and make the initial donation. Once approved by the Trustee, we will send you a receipt for tax purposes and a welcome letter.

OR

Contact your solicitor, financial advisor, accountant or the nearest Public Trust Office to obtain the appropriate wording to be included in your Will or download the Will Clauses from the website. www.qcf.org.au/will-clauses

Donors may express a wish regarding preferred beneficiaries.

TO LEARN MORE, DONATE OR BEQUEST, PLEASE CONTACT QCF:

www.qcf.org.au **E** enquiries@qcf.org.au **T** 07 3360 3854

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Founding Sponsors



QIC

With QCF, your generosity can help generations to come

www.qcf.org.au



Uniquely, a gift to Queensland Community Foundation is enduring

QCF was established in 1997 by the Hon Mike Ahern AO, former Premier of Queensland and now Patron, to provide an enduring source of income for charitable purposes.

The Foundation is a public ancillary fund with over 200 sub-funds established to support various charitable organisations and causes.

The Foundation operates under a single Trust Deed with The Public Trustee of Queensland as Trustee.

What is a sub-fund and how does it work?

A sub-fund can be established to support an eligible charity or charitable cause of preference.

Donating directly to a charity can mean your gift is limited to the amount you donate. With QCF, your generosity can help generations to come because donations are pooled and invested with income distributed annually for charitable purposes.

You can make an initial donation now and QCF will establish a sub-fund, or you can nominate QCF in your will and QCF will establish the sub-fund at the appropriate time.

DISTRIBUTIONS

A distribution of funds is made on an annual basis from the income generated by the Foundation's investments.

GRANT MAKING

Annual grants are normally made shortly before the end of each financial year.

Our annual grant process involves reviewing detailed funding applications from charities consistent with criteria established by the Board of Governors and approved by the Trustee.

How to donate

Donations or bequests to QCF can be made in the following ways:

TO THE GENERAL FUND	to support Queensland charities through a grants program
TO A REGIONAL SUB-FUND	to support regional grant programs
TO A NON-PROFIT SUB-FUND	in support of particular charitable organisations and causes
ESTABLISH A NAMED SUB-FUND	to create an income stream for a charity, cause or region
ESTABLISH A SUB-FUND IN MEMORIAM	create a legacy to honour a loved one.

To establish a named sub-fund a minimum amount will be required.

Donations to existing sub-funds can be made at any time and are fully tax deductible.

QCF is also able to accept non-cash assets, for example shares or real estate.

By establishing a sub-fund through QCF, you will not have the expense or administrative burden of establishing and running a charitable foundation. When you donate to QCF, you are helping to provide enduring financial support for a charity, cause or region.

